**PERSONAL INFORMATION**

|  |  |  |  |
| --- | --- | --- | --- |
| **NAME:** |  | DATE OF BIRTH: |  |
| **HOME ADDRESS:** |  | CITY: |  | STATE: |  | ZIP: |  |
| **HOME #:** |  | FAX #: |  | CELL#: |  |
| **SPOUSE:** |  | DOB: |  | ANNIVERSARY: |  |  |  |
| **CHILD:** |  | DOB: |  | SPOUSE: |  | CITY/STATE |  |
| **CHILD:** |  | DOB: |  | SPOUSE: |  | CITY/STATE |  |
| **CHILD:** |  | DOB: |  | SPOUSE: |  | CITY/STATE |  |
|  |  |  |  |

**WORK INFORMATION**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **JOB TITLE:** |  | SECRETARY: |  |  |  |  |
| **OFFICE ADDRESS:** |  | CITY: |  | STATE: |  | ZIP: |  |
| **OFFICE #:** |  | FAX #: |  | CELL#: |  |
| E-MAIL ADDRESS: |  | WEBSITE: |  |
|  |  |  |  |

**PERSONAL ACTIVITIES**

|  |  |
| --- | --- |
| **EDUCATION:** |  |
| **HOBBIES:** |  |
| **FAITH COMMUNITY:** |  |
| **CIVIC / VOLUNTEER:** |  |
| **AWARDS / RECOGNITION:** |  |
| **ACHIEVEMENTS:** |  |
| **OTHER:** |  |

**POSSIBLE INTERESTS**

|  |  |
| --- | --- |
| **LEADERSHIP:** |  |
| **GIVING:** |  |
| **VOLUNTEERING:** |  |

**GIVING HISTORY**

|  |  |  |  |
| --- | --- | --- | --- |
| **CURRENT YEAR:** |  | **SUPPORT TO OTHER ORGANIZATIONS:** |  |
| **PRIOR YEAR:** |  |  |  |
| **2 PRIOR YEAR** |  |  |  |
| **WEALTH INDICATORS:** |  |
|  |  |
| **ESTIMATED NET WORTH?:** |  |
|  |  |

**INVOLVEMENT WITH ORGANIZATION**

|  |  |
| --- | --- |
| **LINKAGE:** |  |
| **VOLUNTEERING:** |  |
| **PAST INTERACTIONS:** |  |